



Important Notice Regarding the Availability of Proxy Materials

for the Shareholder Meeting of Workhorse Group Inc. to Be Held on August 7, 2017.

Dear Shareholder:

Under Securities and Exchange Commission rules, you are receiving this notice that the proxy materials for our 2017 Annual Meeting of Shareholders of Workhorse Group Inc. (the “Company”) are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting.

The proxy statement and annual report to shareholders are available at: <https://stocktrack.simplyvoting.com>. If you want to receive a paper or e-mail copy of these documents, you must request one. There is no charge to you for requesting a copy. Please make your request for a copy as instructed below on or before July 21, 2017 to facilitate timely delivery.

You may vote by any of the following methods: (i) *Via the Internet*. You may vote by proxy via the Internet by following the instructions provided on the Proxy Card; (ii) *By Telephone*. You may vote by calling the toll free number found on the Proxy Card; (iii) *By Mail*. You may vote by completing, signing, dating and returning your proxy card which you can request; or (iv) *In Person*. You may attend and vote at the Annual Meeting. The Company will give you a ballot when you arrive. You must bring valid photo identification such as your driver’s license or passport and may be requested to provide proof of stock ownership as of the record date.

The 2017 Annual Meeting of Shareholders of the Company will be held at 100 Commerce Drive, Loveland, Ohio 45140, at 10:00 am, on August 7, 2017.

Only shareholders who owned stock at the close of business on the record date, June 14, 2017 (the “Record Date”), may vote at the Annual Meeting or any adjournment or postponement of the Annual Meeting that may take place. Proposals to be voted on at the Annual Meeting are listed below along with the Board of Directors’ recommendations.

The Board of Directors recommends that you vote FOR the following proposals:

1. To elect the five director nominees named in the Proxy Statement to hold office until the next annual meeting of stockholders and until their successors are duly elected and qualified;
2. To ratify the appointment of Clark, Schaefer, Hackett & Co. as the Company’s independent auditors for the fiscal year ending December 31, 2017;
3. To approve the 2017 Incentive Stock Plan and to authorize 5,000,000 shares of Common Stock for issuance thereunder;
4. To conduct a non-binding, advisory vote to approve the compensation of our named executive officers;

5. To approve an amendment of the Company's articles of incorporation to increase the number of authorized shares of common stock from 50,000,000 to 100,000,000; and
6. To act on such other matters as may properly come before the meeting or any adjournment thereof.

For the reasons set forth in the Proxy Statement, your Board of Directors recommends a vote "FOR" Proposals 1 – 5.

This Notice also constitutes notice of the 2017 Annual Meeting of Shareholders of the Company. You may access the following proxy materials at <https://stocktrack.simplyvoting.com>

- Notice of the 2017 Annual Meeting of Shareholders;
- Company's 2017 Proxy Statement;
- Company's Annual Report to Shareholders for the year ended December 31, 2017; and
- Proxy Card.

You may access your proxy materials and proxy card online by visiting <https://stocktrack.simplyvoting.com> and using the control ID on your proxy card. If you prefer a paper copy of the proxy materials, you may request one by sending an e-mail to rico@empirestock.com or calling (702) 818-5898. You will have the opportunity to make a request to receive paper copies for all future meetings or only for the 2017 Annual Meeting of Shareholders. Shareholders of record as of the Record Date are encouraged and cordially invited to attend the 2017 Annual Meeting of Shareholders. Directions to attend the Annual Meeting where you may vote in person can be found on our website: www.workhorse.com.